



**STUDY ON LANDSCAPE ECOLOGY OF FERN  
SPECIES AS POTENTIAL ECOLOGICAL INDICATOR  
FOR URBAN ENVIRONMENT**

**BY**

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degree of Master of Science  
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## ABSTRACT

This research explores the capabilities of fern species as phytoindicators to indicate microclimate changes at different elevations to facilitate productive future growth through the landscape ecology approach. The research collected 103 fern species from four sites, namely; Rimba Ilmu, UM; Taman Pakis, UKM; FRIM botanical Garden, Kepong and Putrajaya Botanical Garden. The sampled sites consisted of three types of habitat, namely; terrestrial (highland, lowland, highland and lowland), epiphyte (highland, lowland, highland and lowland) and aquatic (emerged and floater) as well as different characteristics such as shrubs, trees, climbers, groundcovers, epiphytes, and aquatics. From this sample, the research concluded that different elevation meant different fern species. At higher elevation, there were more diverse fern species. In this research, observation and measurement were made based on two different natural environments, namely; Gunung Jerai, Kedah, and Lata Jarum, Pahang. Interestingly results from the two case studies indicated that the distribution and abundance of fern species was strongly influenced by differences in altitude. Twelve fern species were found at different elevations at Gunung Jerai, Kedah, whereas 20 fern species were found at Lata Jarum, Pahang. Among the species found at Gunung Jerai were *Selaginella willdenowii*, *Arcypteris irregularis*, *Adiantum caudatum*, *Pityrogramma calomelanos*, *Histiopteris stipulacea*, *Athyrium cordifolium*, *Osmund wachellii*, and *Cyathea contaminans*. Whereas the species found at Lata Jarum are *Dicranopteris linearis*, *Phymatodes scolopendria*, *Antrophyum callifolium*, *Arcypteris irregularis*, *Phymatodes crustachea*, *Selaginella willdenowii*, *Angiopteris evecta* and *Aglaomorpha heraclea*. The research also found the urban climate differs complete to natural ecological climate. The urban microclimate is hotter than the natural microclimate ecology. In conclusion, fern species has a close relationship with elevation as well as microclimate changes. In regards to the urban environment, the research studied the coastal urban environment with the  $T < 26^{\circ}\text{C}$ ,  $\text{RH} > 60\%$  and  $\text{LI} < 800$  lux, namely Gunung Jerai, whereas for the inland urban environment such as Kuala Lumpur with the  $T < 27^{\circ}\text{C}$ ,  $\text{RH} > 80\%$  and  $\text{LI} < 1500$  lux, sampled environment was Lata Jarum.

## ملخص البحث

الهدف من البحث هو توضيح فعالية وقدرات نباتات الختشار كمؤشر للنباتيه يشير الى بيئه بارتفاعات مختلفه وتغيرات طفيفه لتمكين تطورههم المستقبلي والمحتمل من خلال نهج البيئه لمناظر البساتين . أهداف البحث الثلاثة قد تحققت . في الهدف الاول , كان هناك مئة وثلاثة قطعة من نباتات الخنشأؤ جمعت من أربع اماكن , ربما المو - يو بي ام , كمان باكس - يو كي ام , وحديقة فرم بوتانيكال , وحديقة كيونج وبوتراجايا . كان هناك ثلاث أنواع من المواطن , أرضي ( منطقة جبلية , منطقة منخفضة , منطقة جبلية ومنخفضة ) وهوائي ( منطقة عالية , منطقة منخفضة , منطقة عالية ومنخفضة ) ومائي ( مغمور وعائم ) واطافة الى ذلك خصائص مختلفة مثل الشجيرات , الاشجار , متسلق , غطاء ارضي , هوائي ومائي . الهدف الثاني اثبت ان هنالك خصائص مختلفة لنباتات الختشار عند ارتفاعات مختلفه . كلما زادت الارتفاع كلما زاد التنوع والاختلاف . في هذا البحث , الملاحظات والقياسات اخذت في بيئتين طبيعتين مختلفتين هما , جونج جريج , كدح ولاتاجيرم باهانج . النتائج المثيرة للاهتمام التي حصل عليها من دراسة البيئتين الطبيعتين اشارة الى ان توزيع ووفرة نباتات الختشار تأثر بشكل قوي باختلاف الارتفاع الزاوي . اثنتي عشر قطعة من نباتات الختشار وجدت بارتفاعات مختلفة في جونج جريج , وكدح في حيث عشرون قطعة وجدت في لاتا جاروم باهانج . من بين القطع التي وجدت في جونج كان سيلاجينيليا وبلدينووي , ايركيترز اريجولار , اديانتم كابوداتم , بايتيروجلاما كالوميلانس , هستيوبتسيرز ستبيولاسيا , ايرم كارديفوليوم , اوسموند واشيلي وكايشيا كونتاميننز . في حين ان القطع التي وجدت في لاتا جاروم هي ديكرانوبتريس لينيريز , فايماتوديس سكولويندريا , انترافوم كاليفوليوم , ارسايتيرز ايجيولار , فايماتوديس كرسشاشيا , سيلانجينيليا وبلدنووي , انجيو بتيرز ايفيكتا , اجلامورفاهيراكليا . الهدف الثالث اثبت ان مناخ المناطق النائية مختلف كلياً عن مناخ البيه الطبيعي او المحمي . مناخ المناطق النائية أكثر سخونة من مناخ المحميات الطبيعية . في الختام , قطع نباتات الختشار لها علاقة قوية مع الارتفاعات والتغيرات الطفيفة في المناخ . اعتماداً على البحث , ان هنالك نوعان من المناخ أو البيئه موصى بتطبيقها في البيئه النائية : في البيئه الساحليه عند درجة حراره  $<26>$  درجة سيليسوسية , الرطوبة النسبية  $<60\%$  وشدة الضوء  $>800$  لكس فان البيئه المناسبة هي البيئه التابعة بجريج في حين ان بيئه المناطق النائية الداخلية مثل كولالمبور بدرجة حراره  $<27>$  درجة سيليسوسية , الرطوبة النسبية  $<80\%$  وشدة الضوء  $>1500$  لكس فان البيئه المفضلة كانت مثل لاكا جاروم .

## APPROVAL PAGE

I certify that I have supervised and read this study and that in my opinion, it conforms to acceptable standards of scholarly presentation and is fully adequate, in scope and quality, as a thesis for the degree of Master of Science (Built Environment).

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## DECLARATION

I hereby declare that this thesis is the result of my own investigations, except where otherwise stated. I also declare that it has not been previously or concurrently submitted as a whole for any other degrees at IIUM or other institutions.

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## LIST OF ABBREVIATIONS

%	Percent	LI	Light intensity
<	Less than	LJ	Lata Jarum
>	More than	m	Meter
°C	Degree celcius	MGF	Malaysia Green Forum
ACIA	Artic Climate Impact Assesment	MOSTE	Ministry of Science, Technology and Environment
ADB	Asian Development Bank	NH	Northern hemisphere
Al	Aluminium	OU	One Utama
CH <sub>4</sub>	Methane	PET	Potential evapotranspiration
CO <sub>2</sub>	Carbon dioxide	RH	Relative humidity
Cr	Cromium	SKVE	South Klang Valley Expressway
EPA	Environmental Protection Agency States	T	Temperature
FRIM	Forest Research Institute of Malaysia	UHI	Urban Heat Island
GHG	Green House Gasses	UKM	Universiti Kebangsaan Malaysia
GJ	Gunung Jerai	UM	Universiti Malaya
IEC	International Electrotechnical Commission	UNEP	United Nation Environmental Programmed
IPCC	Intergovenmental Panel on Climate Change	UTM	Universiti Teknologi Malaysia
ISO	International Organization for Standardization	WHO	World Health Organization

# CHAPTER 1

## INTRODUCTION

### 1.1 RESEARCH BACKGROUND

In this rapidly changing world, human beings are an active force of nature that orchestrate change that often result in changes in ecosystems, which can be a potential threat or future generations. Changes in climate is an example of such potentially disastrous changes. The greenhouse gases released into the atmosphere have caused global warming. The most threatening greenhouse gas is carbon dioxide gas which is emitted in energy production and transportation. Greenhouse gases have been at the heart of industrial development for the past 200 years.

This study discusses microclimate changes that result from the development of urban areas. It focused on determining the level of heat contribution to the microclimate within the city centre within the context of an urban heat island. To achieve this, a suitable mechanism is required to forecast microclimate changes in urban area. This study uses to ecological indicators as indicator for micro climate changes with a focus on ecology of fern species.

Other than the utility of fern species in ethno botany uses such as food and medicine, fern species have a number of ecological values. For example, ferns absorb methane gas, fertilize the land and serve as ecological indicators for microclimate. This merits their use as ecological indicators to treat an unhealthy environment.

## **1.2 PROBLEM STATEMENT**

Fern species serve many functions in landscape ecology besides being a natural or ornamental landscape. Their value as natural indicators is largely unknown or overlooked. Therefore, this research seeks to emphasize their utility as a phytoindicator to threat an unhealthy environment.

## **1.3 ISSUES**

### **1.3.1 Climate changes**

From 1997 to 2008, the world experienced 31 % of Carbon dioxide (CO<sub>2</sub>) released into the air, which resulted a 1.5 inch rise in sea level that caused by the melting of ice bergs. Developed countries such as Japan and United States released 37.5% of CO<sub>2</sub> which impacted heavily on Southeast Asia especially along the coastline population, forestry, and agriculture (Abd Samad, 2009). The Asian Development Bank (ADB) noted that, every 1°C in temperature rise negatively effects the coastline. The function of CO<sub>2</sub> and Methane (CH<sub>4</sub>) are to stabilize the temperature however, excessive amounts of those gasses trapped in the atmosphere will be absorbed by the sea and result in global warming by increasing sea level and temperatures. In addition, rapid urban growth also contributes to greenhouse gases because the carbon is not cycled naturally (Zhang, 2008).

### **1.3.2 Urban Heat Island (UHI)**

Described by Oke (1982), urban heat island (UHI) is an indicator to measure differences in temperature between urban and suburban areas. Differences in temperature result from the urban surfaces' thermal emissivity properties, the configuration of three-dimensional, and also from the erected structures' heat capacity

which affect urban temperature patterns. Most cities throughout the world showed urban are higher temperatures in the centre more than it's surrounding. Except for the regions of arid or semi-arid, the irrigated gardens may be cooling the city centre. UHI directly affected thermal comfort and health of human's in the cities (Harlan et al., 2006; Laforteza et al., 2009; Stafoggia et al., 2008). Changes in patterns of temperature also influenced the ecology of urban by altering habitat of the species (Knapp et al., 2008) and influencing dynamics of vegetation in the city such as bud-bursts beginning (Luo et al., 2007; Roetzer et al., 2000; Shustack et al., 2009).

### **1.3.3 Climate changes in the Malaysian context**

Climate changes are the biggest threat to mankind in the 21<sup>st</sup> century. Climate changes have caused fluctuations in global. There has been a steady increase in temperatures over the past 30 to 50 years. This has caused increased extreme weather events in frequency and intensity such as drought, storm and flood. The global climate changes effects are varies. The climate changes are resulted by the emission of carbon dioxide (CO<sub>2</sub>) trapped in the atmosphere released from vehicles, industry, power plants, and deforestation. When this gas builds up, they act like a thick blanket, overheat the planet, change the climate, and threaten human's health, economy, and natural environment. An analysis study of temperature in Malaysia showed a trendy warming effect. The temperature increased from +0.7°C until +2.6°C, while the precipitation changed from -30% until +30%. The climate changes phenomenon in Malaysia showed a negative impact on habitats of human beings such as agriculture, forest, water resource, coastal resource, health, and energy sector. (Haliza, 2009)

#### **1.4 RESEARCH QUESTIONS**

Referring to the problem statement mentioned above; the specific questions to be addressed in this research are outlined below:

- i. What are ferns and their ecology?
- ii. What are the suitable environments of ferns?
- iii. What is an urban microclimate?
- iv. What type of fern species can forecast microclimate changes?

#### **1.5 RESEARCH AIM AND OBJECTIVES**

This study explores the capabilities of fern species as phytoindicators to indicate unhealthy environments at different elevations and to detect micro climate changes in order to enable their future enhancement and potential through landscape ecology approach. Listed below are the objectives of this research:

- i. To study the habitats and the characteristics of fern species;
- ii. To explore the correlation between fern species richness, micro climate changes, and gradient altitude; and
- iii. To determine the potential of fern species to treat unhealthy environments.

#### **1.6. HYPOTHESES**

- i. Fern species can be used as phytoindicators to treat unhealthy environments.
- ii. Different microclimates or environmental factors will influence fern species richness at different altitudes or topography.



## **1.7 SIGNIFICANCE OF THE RESEARCH**

- i. Potential of fern species as phytoindicator to treat harsh environments;
- ii. Landscape ecological approach to detect microclimate changes at lowland latitudes; and
- iii. Landscape ecological approach to detect microclimate changes at high altitudes.

## **CHAPTER 2**

### **LITERATURE REVIEW**

#### **2.1. CLIMATE CHANGES**

Climate change is a global environmental problem. A number of studies have addressed issues pertaining to climate changes from the perspective of environmental policy. Such studies recognised that variability in climate changes, extreme events, and changes in structural were the major impact on economics, socials, human living conditions, and natural systems. It was found that in developing countries, the poverty reductions, waters, foods, energies, educations and healths are significantly influenced by climate change. Therefore, measures adaptation should be tackled in the development policies context.

According to Dow & Downing (2006), the climate changes were a statistical significant variation in the signify condition either in its variability or the climate, continuing for a period extention, typically in decades or longer. Dow and Downing also stated that climate change may be due to internal processes of natural or external radiative forcing, or to changes of persistent anthropogenic in the composition of the atmosphere or in land use. In February 2007, Intergovernmental Panel on Climate Change (IPCC) reported that the warming is unequivocal in our climate system due to the boost in global temperatures of air and ocean resulting in widespread snow and ice melting as well as sea levels rising (Dow & Downing, 2006). Observation on animals and plants by naturalists suggest that ecosystems are adjusting. The IPCC (2007) reported that recent global warming has affected the terrestrial, marine, and freshwater biological systems as well as the glaciers and rivers. Besides, according to 29,000 data

sets that had been analysed in 75 sites around the world, over 90% of the observations done were consistent with climate change. A single extreme weather conditions or change in the natural environment does not prove that human caused the changing of the climate however the history and consistency in assessment supported the emission of greenhouse gases by human activity. Before 1750, CO<sub>2</sub> was released approximately  $280 \pm 10$  ppm or  $512 \pm 18$  mg m<sup>-3</sup>. Whilst in 1950, 1.6 billion tons of CO<sub>2</sub> was released per year globally. By 1997, CO<sub>2</sub> emissions had reached 7.0 billion tons per year which showed that the global absorptions of greenhouse gases had increased progressively. By the middle of 19<sup>th</sup> century, atmospheric absorptions had grown from 280 ppm to 380 ppm (Office of Science and Technology Policy, 1997; IPCC, 2007). The global climate model indicates that an increase in the surface temperature of 1.5°C to 4.5°C is possible in the next hundred years. Late in the 19<sup>th</sup> century, European scientists began to examine the historical weather condition records of the large European cities, including Paris, Berlin, Vienna, and London and detected the presence of the urban induced “heat island” (Landsberg, 1956). Urban areas alter their radiation balance and add sensible heat so that they are warmer than surrounding rural areas. European studies on urban climates also identified changes in humidity, wind speeds and radiation within the larger cities (Landsberg, 1970).

By 2100, it was predicted that the temperature will rise 0.6°C and warming rise between 1.4°C - 5.8°C will increase the sea level about 0.009 - 0.88 m (IPCC, 2001). The IPCC AR4's latest report had stated that the temperature had increased by 1906 till 2005 which about 0.76 [0.56 to 0.92]°C. Observation data collected from all continents and oceans showed that numbers of natural systems experienced increased temperatures in regional climate changes. Global surface temperature had increased 1.4°C and 5.8°C since 1990 until 2010. Since 1978, the Arctic sea ice extent averagely

has shrunk up to 2.7 [2.1 until 3.3]% per decade. The global sea level rose up to 1.8 [1.3 until 2.3] mm per year since 1961 to 2003. It increased from 1993 until 2003 at 3.1 [2.4 until 3.8] mm per year (IPCC, 2007). Over 1961 - 1990, changes in the northern hemisphere (NH) showed an average reading in temperature, sea level, and snow. The temperature reading showed an increment of 0.74°C since 1961 - 2003. The global sea level has risen about 1.8 mm since 1961 until 2003 and 3.1 mm throughout the 1923 until 2003. However, NH Snow Cover decreased ~2 million sq. km throughout the year 1920 until 2003 (IPCC, 2007). Thus, the effect can be seen through the changes of mountain glacier decline, polar sea-ice shrinking, net losses from Greenland, permafrost top warming, ocean warmed, changes in precipitation patterns and drought and last but not least decrement of ocean acidification 0.1 in surface pH (Wan Azli, 2010). On the other hand, ACIA, (2005) and IPCC, (2007) predicted that arctic temperatures will increase from 3°C up to 8°C till the next century and affect the biogeochemical system in the Arctic including a speed up of carbon losses stored in soil resulting from temperature and increase the microbial motion (Dorrepaal et al., 2009), induce high primary productivity as well as boost the carbon sink strength which neutralizes carbon losses from the soil. Climate changes were expected to modify biodiversity, exchange phenology, modify composition of genetic, exchange ranges of species, as well as affect interactions of species and processes of ecosystem (Walther et al. 2002; Root et al. 2003). Other authors such as Rosenzweig et al. (2001) considered the ways climate changes might affect pests including crops or species that caused human disease. Invasive species also responded to modify climate changes, ecologies, and economic values. For example, climate changes can be effected on aquatic species. Climate change affected aquatic ecosystems through increased water temperatures, altered patterns of river flow, and

increased events of storm (Poff et al., 2002). These changes were expected to have profound effects on the distribution and phenology of species and the productivity of aquatic ecosystems (Parmesan, 2006). When the rise of air temperature occurs, water temperature also increases. This resulted in abundance of ectothermic aquatic organisms. The temperature is important in their physiology, bioenergetics, behaviour, and biogeography (Rahel, 2002).

In the assessment of Intergovernmental Panel on Climate Change (IPCC), Malaysian climates had encountered similar trend since previous years temperature changed up to 0.18°C per decade since 1951 (MOSTE, 2000; Bindoff et al., 2007; Trenberth et al., 2007). UTM (2007) showed the sea level increased by approximately 1.25 mm along the southern coastal area of Peninsular Malaysia since 1986. Due to the impact of extreme weather, abnormal severe floods occurred over Peninsular Malaysia during the winter monsoon of 2006/2007 and 2007/2008. Almost all states are affected including Perlis, Kedah, Selangor, Kuala Lumpur, Johor, Pahang, Kelantan and Terengganu as illustrated in Table 2.1.

Table 2.1  
Extreme weather events in Malaysia 2006-2009 (Wan Azli, 2010)

<b>Date of Event</b>	<b>Events</b>	<b>Location</b>
<b>19 April 1998</b>	Highest temperature (40.1 °C)	Chuping, Perak
<b>13 February 2006</b>	Heavy flood	Terengganu
<b>19 April 2006</b>	Heavy flood	Kelantan
<b>2006</b>	Water spout	Kudat
<b>14 Jan 2007</b>	Heavy flood	Kuala Lumpur
<b>9 Jan 2008</b>	Heavy flood	Kedah
<b>29 Sept 2008</b>	Haze	Kuala Lumpur
<b>18 December 2008</b>	Heavy flood	Perlis
<b>19 April 2009</b>	Typhoon	Kelantan
<b>3 March 2009</b>	Heavy Flood	Kuala Lumpur

### 2.1.1 Possible Causes of Climate Change

There were many theories attempting to explain climate change but none of them can give a complete explanation of all the changes. The major problem is the relationships and interactions among the physical components of the climate system. Thus, although we give here some possible causes of climate changes, only knowledge and understanding of the majority of them can give a full understanding of the problem. As outlined by Asimakopoulous (2001), there are several possible reasons of climate change, namely:

- i. Variations in solar radiation;
- ii. Variations in the geographic location of continents on Earth's orbit;
- iii. Changes on location and orientation of mountain ranges;
- iv. Variations within the atmospheric chemistry;
- v. Variations of plants growth on the ground surface; and

- vi. Climate changes in the urban environment.

### **2.1.2 Impact of climate changes**

Due to the global changes of climate change, there are several impacts that cause positive and negative impacts although greater negative effects are expected. Changes of climate affect the environment, society, public health, and economy to name a few. According to Ogawa (2007), public health is disturbed when changes in climate occurs. Heat-related incidents in Europe and Asia such as air pollution and dengue are certain disease born from modification of nature. Such disease risks are significant and concentrated on the poor. Consideration of upgrading the public health where co-benefits action in protecting health by reducing the Green House Gasses (GHG) emissions through building, industry, agriculture, transport, energy supply and conversion and waste management (Ogawa, 2007).

### **2.2. URBAN HEAT ISLAND (UHI)**

Air temperature in a compactly built urban environment is higher than the temperatures of nearby suburban nation. This is known as the ‘urban heat island’ and was first noticed by meteorologists more than a century ago. It is the most well documented phenomenon of climate modification (Howard, 1883). In reference to Landsberg (1981), the heat island was presented in every town or city was the most obvious climatic manifestation of urbanization. The temperature variation was usually greater at night than during the day, and is particularly obviously when the wind was weak. According to Environmental Protection Agency States (EPA), the yearly mean air temperature of a city with 1 million people or more can be 1°C – 3°C warmer than its surroundings. In the evening, the variation can be as high as 12°C (EPA, 2007).

According to EPA (2007), the warmth islands formed as vegetation was being replaced by asphalt and concrete for roads, buildings and other structures that necessary to accommodate growing populations. These reflected sun heated surface temperatures and overall ambient temperatures to arise. Moreover, UHI occurs because of energy balance's modification where natural surfaces are paved and built, and when activities of human releases heat into the local environment. One of the factors that may influence the formation of the urban heat island are related to the local setting, others to the activities undertaken, the volume of the city itself, and the mass of its population. In other words, the influence of the urban heat island is not only dependent on the transformation of the physical urban environment by buildings, it is also influenced by human activities and population growth. However the presence of buildings also affects the rate of heating through changing of surface albedo. The colour of surfaces reflect the rate of absorption of heat, darker surfaces absorb more sunlight than lighter surfaces. Urban surfaces such as asphalt streets and roofing materials have lower albedo than natural surfaces. Communities are affected by heat islands through increase in energy demand, air conditioning costs, air pollution and greenhouse gas emissions, heat-related illness and mortality, and water quality.

### **2.2.1 Causes of UHI**

Higher urban temperatures have serious impact on electricity order for building's air condition and increased haze productivity, as well as contributing to increase emission of contaminants from power plants, sulphur dioxide, carbon monoxide, nitrous oxides and suspended particulates (Santamouris, 1999). The phenomenon on the urban heat island was characterized by an important spatial and sequential variation related to climate, topography, physical arrangement and temporary weather conditions. A detail